#### MICHIGAN STATE UNIVERSITY

### **Project Plan Presentation**

#### The Capstone Experience

#### Team RPM

Thomas Huynh Brandon Linville Palmer McGuire Conner Sheridan Ajay Suresh

Department of Computer Science and Engineering Michigan State University

Fall 2024



From Students... ...to Professionals

# **Project Sponsor Overview**

- RPM is one of the fastest growing freight brokerage that specializes in vehicle transportation
- Headquartered in Royal Oak, MI while operating in 30 different countries handling upwards of 60k transportation orders monthly
- RPM receives client orders in various formats around the globe to be processed for delivery and eventual deployment.
- RPM is looking to develop a software solution for automating the process seeking to improve efficiency of order classification and database integration..
- This new software will reduce manual labor by sorting and transforming order files automatically, including manual override functionality.
- This automation will enhance RPM's operational efficiency, flexibility, and innovation capabilities, supporting its growth as a leading logistics provider.





# **Project Functional Specifications**

- Approximately 20% of customer orders are manually sent via email, creating a complex, manual data processing workflow
- The project aims to automate this process, integrating with RPM's shipment management software and reducing manual intervention
- Software will classify, parse, and convert emails into usable data, posting orders directly to RPM's shipment software
- RPM brokers will manage unautomated VIN orders through a dashboard, addressing issues and viewing process statistics like error rates and order types
- The project's goal is to increase order input automation while offering data-driven metrics to improve future order input processes

# **Project Design Specifications**

- Automates file classification, data extraction, and normalization for seamless integration into RPM's database
- Provides an error management menu for manual data correction or escalation
- Boosts efficiency by reducing manual input and speeding up order processing
- Ensures data accuracy and consistency across all orders by data pattern verification
- Ex: VIN 17-character alphanumeric code, datetime, etc.
- Scalable to handle growing customer demand and workload



#### Screen Mockup: User Authentication and Access



The Capstone Experience

# Screen Mockup: Home Page

VIN Integration Ap	р × +		-	u ×
< → C 🌔	https://app.rpmmoves.com/VIN-Integration-App	, ,		
<b>V</b> F				
Home	September 15, 2	2024		
Errors	Current Orders:	300		
Search	Orders sent: Orders Un-uploaded:	292 4		
	Orders With Errors:	4		

# Screen Mockup: Health Dashboard

VIN Integration Ap	pp ×	+			- a x
← → ♂ (*	https://app.rpmmc	oves.com/VIN-integration-App			1 🕕 🗖 👘
C F		п			
Home	Date Range: Client:	(9/10/2024 - 9/12/2024) All			
Health					
Errors		Cor 10	uu - 191	Terrer - 15	
		Total Orders: Orders sent: Orders Un-uploaded: Orders With Errors:	743 615 112 60	Total Errors: Errors Fixed: Errors Elevated:	60 55 5

The Capstone Experience

# Screen Mockup: Error Dashboard

40.	https://app.rpmimoves.com/VIN	Integration-App	
Home	Double 1	Tap An Order to Open and	Edit 10 Orders Stuck
Health	Client	Date Received	VIN number
Errors	MSU	9/16/2024	59156658482411435
2000	MSU	9/18/2024	39154.658482411489
Search	MSU	9/4/2034	2Y15L856462411454
	MSU	9/1/2024	5Y15L856482411410
	MSU	9/1/2024	6Y15L658482411439
	MSU	8(18/2024	SY15L80848Z411435
	MSU	9/18/2024	2Y15L658482411489
	MSU	9/4/2024	2Y15L658482411454
			5Y15L65848Z411410

# Screen Mockup: Edit Order

⇒ c 🏻	https://app.rpmmoves.com/VIN-Integration-App
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Home	Vehicle
	Will Instronger Modell Maile
Health	2021 Toyota Highlander
	Pickup
Errors	Location Name Street Address City Dister Printed Code Country
Errors	Boardwalk Auto Center 1 Bair Island Rd. Redwood City CA 94063 USA
	Start Date End Date Notes
Search	Delivery
	Location Name Street Address City State Postal Code Country
	Adesa Golden Gate 18501 West Stanford Rd. Tracy CA 95377 USA
	Stat Date End Date Notes
	Elevate Order Submit Order
	Delivery Company: MPM
	Please Fickup the Following vehicle:
	Stock Number : 0C67/20792/H6144499
	Pickup Request Date : 07/19/2024
	Fickup Location:
	Type : Dealership
	Name : BOARDHALK AUTO CENTER

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# Screen Mockup: Search

VIN Integration App × +	• ×
C -> C https://app.rpmmoves.com/VIN-Integration-App	1 🕘 🗉
Home Search by Client Search by Qala Search by VIN Status	
Health V Search	'
Errors	
Search	

# Screen Mockup: Search Results

ntegration App	× +			
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ne	Search by Client	Search by Date	Search by VIN	D Status
	(			
	( MSU			U V Saech
	Results			U V Garch
lth rs		Date Received	VIN number	Status
rs	Results		VIN number synsueseeszensess	
rs	Results	Date Received	A 664 51250141471	Status
s	Results Client	Date Received	5715.058462475435	Status Seen (8/20/2024)
rs	Results Client MSU MSU	Date Received 8/18/2024 8/18/2024	5Y15L058482475435 3Y15L658482475489	Status Seri (9/20/2024) Erar

Double Tap an order to view email

#### Screen Mockup: Search Results- Open Order

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⇒ C (	https://app.rpmmoves.com/V	IN-Integration-App		② 💷 ( ④
<b>F</b>				
Home	Search by Clant	Search by Date	Search by VIN	Sintux
Health	MSU	0 ( B/02024 - B/35/2024		v
Errors	Client	Date Received	VIN number	Status Serri 19/20/20240
Search	Delivery Compony: HTM Flease Pickup the Fol Stock Number			
	Pickup Request OF Fickup Location: Type : Dea Name : BOA Line 1 : 1 B	te : 07/15/2024 Lership Rowilk AUTO CENTER ALT ISLADO RO. NODO CETY		
	Phone 1/2 : 677 Fax 1/2 : 658	NI BRENDAN DOLAN, JASON LAU/ -525-3968, 415-265-3814 -560-5185 NDAN.COLAN <u>J</u> BHALKAUTO.CON		

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# **Project Technical Specifications**

- VIN Integration Tool is a React web application utilizing Azure features
- Flask back-end supporting the React based front-end
  TypeScript, HTML, and CSS
- Front-end will be containerized using Docker and run on Azure Container Instances (ACI)
  - RPM General apps dashboard
- Azure logic email triggers automatically classify and sort ambiguous email data file types
  - Azure functions wrap python code to parse separate file and normalize
- Open AI model cleans and structures data efficiently
- Azure Cosmos DB stores structured JSON client data
  Flexible and scalable across multiple regions

# **Project System Architecture**



### **Project System Components**

#### Hosting Platforms and Databases

- Azure Cosmos SQL (Azure non-relational NoSQL database)
- Azure Hosting Services (host the app on RPM application portal)
- Docker (used for containerization, ensuring consistency across different environments)

#### Software Platforms / Technologies

- OpenAI (text extraction resulting in JSON structured outputs)
- Microsoft Azure (including, but not limited to, azure cognitive and azure logic apps)
- Python (pushing and pulling data from database and handle file classification cases)
- React (front-end of the app using Typescript)
- Flask (API calls and additional back-end functionality)
- JSON (structured data output from text extraction, consistent format for automation)

### **Project Risks**

- Final integration with RPM'S system and client mapping between software Difficulty: Easy
  - RPM has a relatively complex API that is part of their legacy code and has pointed out the connection may take substantial time. Similarly, RPM maintains multiple client identifiers that will need to be maintained or created through our system
  - Team RPM will create mock orders to test external API connection and ensure complete correctness. Developing a plan with RPM to handle clients not in RPM's system and client identifier creation if necessary.
- Email classification correctness and file to text conversion Difficulty: Medium
  - RPM receives VIN data in various file types. Each file type must be categorized and handled differently. This poses a serious risk if every file type is not accounted for
  - Received expansive RPM email order data examples. Categorize and maintain list of all current options and research niche or future file types and formats. Also, explore and test technologies that currently handle ambiguous file types
- AI Drift and output variability Difficulty: Hard
  - Al models are known to exhibit drift over time, which leads to changes in output for the same input cases. The inability to trust the output, especially over periods of time, poses a significant risk as we must ensure all orders are always processed 100% correctly, or this could cost the client serious revenue loss over time
  - Use drift mitigation techniques such as incorporating human oversight and AI-assisted evaluation. This is the process of running AI output through a second AI input to ensure it aligns with formatting, length, and text requirements. Develop strategy to verify orders with RPM based on the results of AI output testing

### **Questions?**

