MICHIGAN STATE UNIVERSITY Beta Presentation Predictive Chatbot Experience

The Capstone Experience

Team MSUFCU

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From Students...

...to Professionals

Spring 2023

Project Overview

- Largest University based credit union in the world
- Improve their digital channels by modifying Fran to provide financial assistance to their members



System Architecture



Account Summary - Website

	msufcu.			
Home	Account Summary		Logout	Login
Danger! You r	might have an overdraft risk. Warning! You are at risk of an overdraft.			×
Current Ba	alance			
Balance				
\$1,033.44				
	Spending Breakdown by Month			
		August		
	13.2%	September		
	25.6%	November		
	28.6%	December		

Account Summary – Website

	+			
< → C				
pending by Month				
Month			Spending	
January			\$2143.22	
February			\$3004.18	
March			\$2145.31	
April			\$2018.34	
Mary:			\$2925.23	
lune			\$3651.98	
ady			\$3209.75	
Naguat			\$2528.37	
September			\$5464.86	
Dotober			\$2315.36	
November			\$3921.56	
December			\$4901.18	
ransaction History				
Date	Amount	Merchant		Balance
09-30-2022	\$53.77			\$83.95
09-29-2022	\$5.57	PAYPAL		\$299.66

09-29-2022	\$5.57	PAYPAL	\$299.66
09-29-2022	\$253.94	PAYPAL	\$135.72
09-29-2022	\$18.0		\$117.72
09-26-2022	\$50.0		\$683.86
09-26-2022	\$7.93	PAYPAL	\$675.93
09-26-2022	\$35.23	TARGET DEBIT CRD	\$640.7
09-26-2022	\$37.0	VENMO	\$603.7
09-26-2022	\$41.23	PAYPAL	\$962.47
09-26-2022	\$52.92	PAYPAL	\$509.55
09-26-2022	\$500.0	VENMO	\$9.55
09-26-2022	\$37.88		\$71.67

The Capstone Experience

Team MSUFCU Beta Presentation

Fran Intro

Chat	with Fran :		. ×
9	I've noticed some interesting trends with your account. Fee free to choose an option beto to learn more!		
	Bill Trends	5	
	Transaction Summary	<u>э</u>	
	Suggest Schedule Payment	>	
		di Qi	
<u>.</u>	Would you like to see a list of your recurring bills and subscriptions or review an upcoming recurring payment		
	Recurring Bill List	->-	
	Upcoming Bills	>	
What	t can I help you with?		0

The Capstone Experience

Fran Spending Summary



What's left to do?

- Features
 - Table images
- Stretch Goals
 - Implement all of Frans new functionality to the website

Questions?

