

# Beta Presentation Digital Assistant and Personal Financial Coach

# The Capstone Experience Team MSUFCU

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#### **Project Overview**

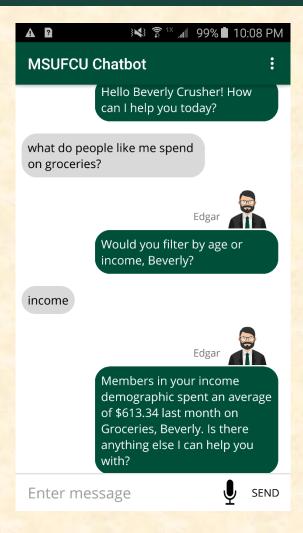
- Chatbot interface that can answer basic questions about a member's account
- Gives advice to members and can set goals for them
- Analyzes trends in member's spending habits
- Compares member's spending to other members in similar demographic

## System Architecture

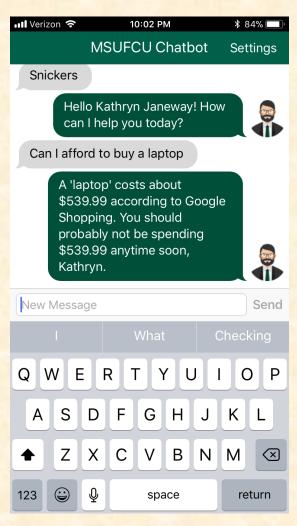




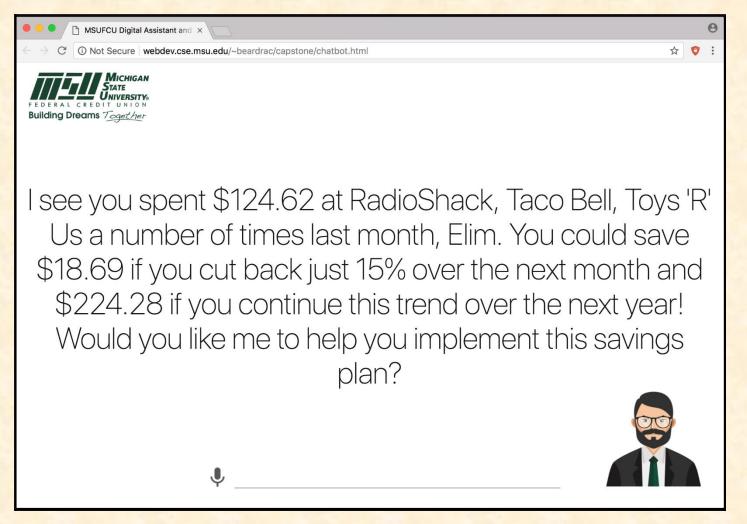
#### Android



#### iOS



## Web Application



#### Amazon Alexa

Alexa, transfer \$500 from my checking account. to another checking account.

6000.



Welcome, Kathryn. How may I help you?

Please say the account number of the account you would like to transfer to.

Please say your Alexa
PIN to confirm this
transaction of \$500 to
account 6000

#### What's left to do?

- Make project video
- Write documentation
- Improve on existing testing module
- Vocal commands for web app

# Questions?

