MICHIGAN STATE UNIVERSITY Project Plan IT Expert Live Help

#### The Capstone Experience

#### Team GM

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From Students... ...to Professionals

#### **Functional Specifications**

- A new IT Expert Live Help system
- Reduce burden on traditional IT ticket system
- Efficient and direct employee interaction
- Allow opportunity for quicker resolutions
- Employees spend less time waiting for help and more time doing their job

#### **Design Specifications**

- Employee Help Service Feature iOS App
  - Adds ability to press a button for live help
  - Simple to use interface as an additional feature
  - Incorporate all existing features (knowledge base articles, ticket creation system)
- IT Expert Live Help Service Web App
  - Controls availability status and views feedback
  - Does not interfere with expert's normal workflow
  - Keeps the expert's information current

## Screen Mockup: Mobile Application

	Sprint  10:59 AM T  74% My Tickets	
WELCOME TO THE		Expert: Jacob Price
Global Service Desk	What issue are you having?	·
by	SharePoint	
	PowerPoint	° e
G M L	Excel	Skills: Microsoft Office, Outlook, SharePoint
	Outlook	Location: Warren, MI
	Word	Building: Innovation Center
	Internet Explorer	Average Rating: $\bigstar \bigstar \bigstar \bigstar \bigstar \bigstar$
	Other	Preferred Name: Jake
user@gm.com		
••••••	Connect with Expert	Skip Call
Login		

#### Screen Mockup: Mobile Application

Back to SkypeCallTestS 3:52 PM ✓ 99%	••••• Sprint 🗢 6:32 PM 🕈 🖉 77% 🔤 🕫	
Connecting	Rate Your Experience	
Connecting	****	
	Comments What a great process! My support agent was great! 90	
	50	
	Decline Submit	

The Capstone Experience

Team GM Project Plan

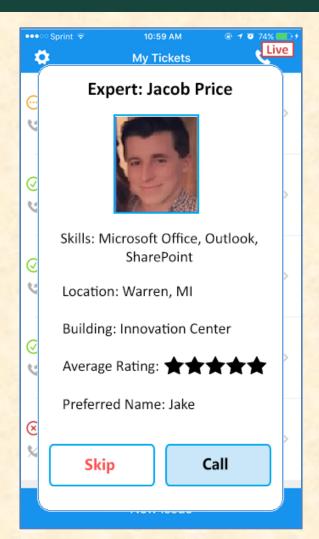
# Screen Mockup: Issue Lookup

- Confirm the issue category
- Access directly by selecting an option from home screen
- Or, access after searching for knowledge base articles
- Issues categorized into common sources of tickets

 2	Sprint 🗢 10:59 AM 💿 1 🛛 74% 💽 10:59 AM	e,
() V	What issue are you having?	>
G	SharePoint	
2	O PowerPoint	>
G	Excel	
2	🕑 Outlook	>
-	O Word	
() ()	O Internet Explorer	>
	Other	
8		>
~	Connect with Expert	

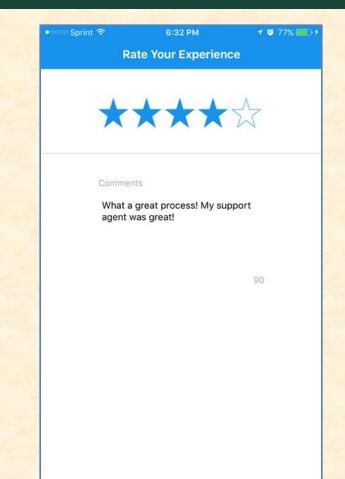
# Screen Mockup: Expert Match

- Expert Info shown when found
- "Call" launch installed Skype for Business App
- "Skip" Skip current Expert and match another



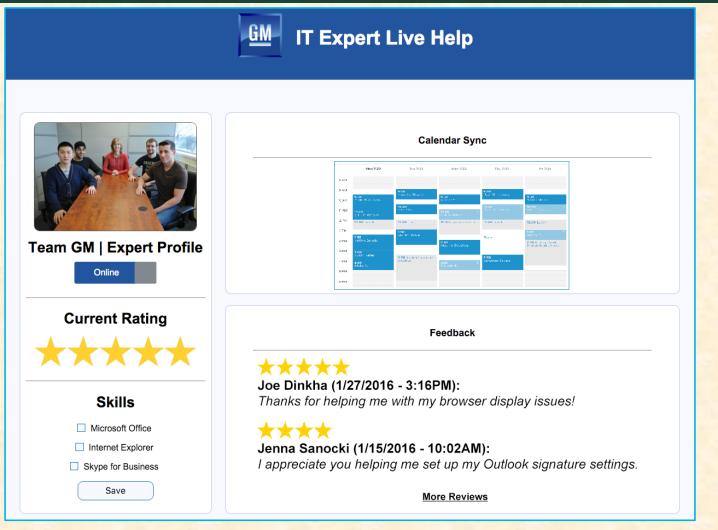
# Screen Mockup: User Feedback

- When the call is completed, prompt for user experience rating
- Ratings of expert recorded and sent to expert's web profile



Submit

#### Screen Mockup: Web Application



Team GM Project Plan

#### Screen Mockup: Web Application

- Three-way toggle switch available, not available, or "default"
  - Default: defer to expert's calendar schedule
- Calendar display for the scheduling feature
- Current overall rating shown
- Skills shown select from defined categories
- Recent feedback shown initially, link available to see history of more reviews

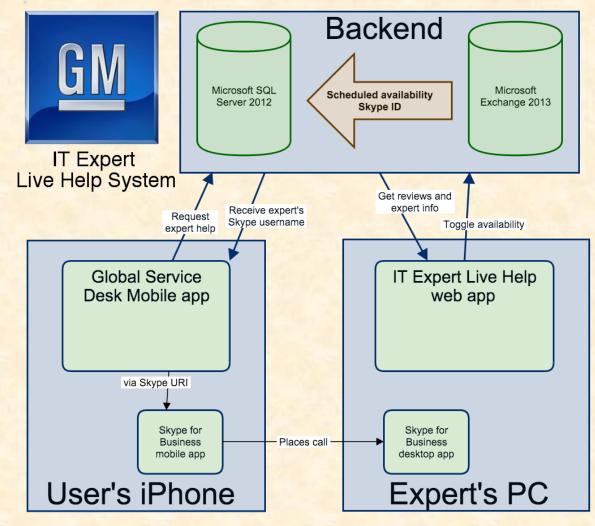
## **Technical Specifications**

- Implement iOS app with capability to make Skype calls to a given Skype name
- Mobile app must be bug-free
- Implement web app to allow expert to set availability and expertise
- Web app must be reliable experts must not get stuck in 'available' state

## **Technical Specifications**

- Maintain database of experts and reviews
- Expert determined by matchmaking algorithm on the server
  - Looks for experts who are available, have experience with the topic, and are highest rated
  - Must scale well with 200k+ users
- Feedback system must accurately represent quality of service

#### System Architecture



#### System Components

- Hardware Platforms
  - iPhone
  - Any desktop or laptop computer
  - Dell servers
- Software Platforms / Technologies
  - iOS 6 and higher
  - Web browsers (Internet Explorer most importantly)
  - Windows Server '12, SQL Server '12, Exchange '13

#### Testing

- Mobile app: Check that all features work, ask volunteers to use app in different scenarios
- Web app: Set up several expert accounts, change their schedules and specialties, and request help – matchmaking should still work
- Server: Use Microsoft server administration tools (Best Practices Analyzer)
- Database: Confirm that manual test data matches app-generated data (compatibility)

#### Risks

- Interaction with existing codebase
  - Start early with loading and testing the existing app to keep all current functionality intact
- Integration of Skype API
  - Research into Skype developer tools
- Expert user data storage
  - Planning database schemas in advance to ensure all necessary data is stored and accessible

#### Risks

- Exchange calendar integration
  - Research into best practices for parsing Exchange calendars and efficiently, replicate GM account
- Scaling problems
  - Research into best practices for scaling servers with a high volume of users
- Server / development machine corruption
  - Frequent Git code commits, Google Drive asset uploads, and server backups